



Carolina Casualty - NEEE/NESR

Fleet Submission Requirements - For Agents

Fleets are defined as having 16-200 power units

We need the following information from agents to submit to company underwriters for quotes:

1. Completed standard application(s) and CCI C UM selection form for Truck Policy. Completed ACORD 125, 127, & 137 plus CCI C supplemental Application for Business auto, (available at our web site, www.neee.com).
2. Loss Runs: Fleets require current year, plus three full years of hard copy, currently valued loss runs - (within 90 days of account expiration).
3. Driver list must include: name, DOB, license number, date of hire, & years of CDL driving experience. Any accidents on MVR's are regarded as AT FAULT, unless a police report is provided to verify NAF, and the company underwriter determines the accident will not be chargeable.
4. Vehicle list with radius of operation indicated, and stated amounts for ACV, (not cost new). NH Business auto only - Need cost new for physical damage.
5. Current financial data: last completed year-end balance sheet and P & L statement plus interim information for current year. Insurance premiums paid for expiring year and three years prior.
6. Historic exposure data: Mileage, number of units, & Gross Receipts projections for new policy term, plus current year and three full years prior.
7. Latest 4 consecutive quarters of IFTA's.
8. Quotes with GL: Require GL payroll data (not to include drivers, sales or clerical payroll).

Upon receipt of this information we will prepare additional evaluation and summary forms from the information you provide and input all data as required by companies to facilitate obtaining fleet quotes in the shortest possible time.